

## DARE COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$85,248,520	\$15,117,624	\$26,647,173	1.4899	\$127,013,316
LABOR INCOME	\$41,066,797	\$3,779,739	\$6,862,850	1.2592	\$51,709,386
EMPLOYMENT	921	153	260	1.4478	1,333
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$37,247,887
MEDICAID EXPENDITURES					\$21,208,692
NUMBER OF MEDICAID ELIGIBLE					3,985
FEDERAL TRANSFER PAYMENTS					\$129,646,000

- In 2008 it is estimated that Dare County's health care industries produced over \$85 million in direct output revenue and contributed an additional \$42 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$127 million. The Output multiplier (1.4899) shows that for every \$1 in revenue produced by health care industries and additional \$0.48 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$41 million (direct) and contributed an additional \$10 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$51 million. The Labor Income multiplier (1.2592) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.25 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 921 (direct) and generated an additional 413 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 1,333. The Employment multiplier (1.4478) shows that for every 1 worker employed in the health care industry, an additional 0.44 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 72% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 72% it is estimated that the \$51 million paid to health care and support employees generated over \$37 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$37 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

**DARE****2008**

<b>Population</b>	<b>33,584</b>
<b>Area Sq. Miles</b>	<b>382</b>
<b>Persons per square mile</b>	<b>88</b>
<b>Number Employed</b>	<b>29,825</b>
<b>Unemployment Rate</b>	<b>6.5%</b>
<b># of Industries</b>	<b>142</b>
<b># of Households</b>	<b>18,541</b>
<b>Per Capita Income</b>	<b>\$35,926</b>
<b>Median Household Income</b>	<b>\$55,122</b>
<b>Total Personal Income</b>	<b>\$1,206,531,000</b>
<b>Gross County Retail Sales</b>	<b>\$869,102,000</b>
<b>Local Retail Sales Capture Ratio</b>	<b>72.03%</b>
<b>Federal Medical Transfer Payments</b>	<b>\$129,646,000</b>
<b>Number of Medicaid Eligibles</b>	<b>3,985</b>
<b>Medicaid Expenditures</b>	<b>\$21,208,692</b>

<b>HEALTH SECTOR</b>	<b>DIRECT IMPACT</b>	<b>INDIRECT IMPACT</b>	<b>INDUCED IMPACT</b>	<b>TYPE SAM MULTIPLIER</b>	<b>TOTAL IMPACT</b>	<b>ESTIMATED RETAIL SALES GENERATED</b>
Pharmacies, Health and Personal Care Stores						
Output	\$12,286,026	\$2,046,213	\$3,320,274	1.4368	\$17,652,513	
Labor Income	\$5,619,669	\$532,823	\$939,721	1.2620	\$7,092,213	\$5,108,743
Employment	145	18	32	1.3481	196	
Home Health Care Services						
Output	\$209,066	\$24,926	\$68,379	1.4463	\$302,371	
Labor Income	\$115,651	\$7,023	\$18,748	1.2228	\$141,423	\$101,871
Employment	3	0	1	1.2842	4	
Physicians, Dentists, other Health Professionals						
Output	\$35,995,088	\$5,280,083	\$11,864,017	1.4763	\$53,139,188	
Labor Income	\$16,449,007	\$1,272,923	\$2,718,807	1.2427	\$20,440,737	\$14,724,102
Employment	355	56	116	1.4844	526	
Ambulatory and Outpatient Health Care Services						
Output	\$4,103,171	\$695,139	\$884,488	1.3850	\$5,682,797	
Labor Income	\$1,177,169	\$176,082	\$207,535	1.3259	\$1,560,786	\$1,124,283
Employment	40	8	9	1.4096	57	
Hospitals						
Output	\$26,904,968	\$6,253,791	\$8,229,261	1.5383	\$41,388,020	
Labor Income	\$13,825,438	\$1,576,432	\$2,352,329	1.2842	\$17,754,199	\$12,788,905
Employment	231	62	80	1.6159	372	
Nursing and Residential Care Facilities						
Output	\$5,750,201	\$817,472	\$2,280,754	1.5388	\$8,848,427	
Labor Income	\$3,879,863	\$214,456	\$625,709	1.2165	\$4,720,028	\$3,399,984
Employment	147	8	22	1.2087	177	
<b>TOTAL</b>						
Output	<b>\$85,248,520</b>	<b>\$15,117,624</b>	<b>\$26,647,173</b>	<b>1.4899</b>	<b>\$127,013,316</b>	
Labor Income	<b>\$41,066,797</b>	<b>\$3,779,739</b>	<b>\$6,862,850</b>	<b>1.2592</b>	<b>\$51,709,386</b>	<b>\$37,247,887</b>
Employment	<b>921</b>	<b>153</b>	<b>260</b>	<b>1.4478</b>	<b>1,333</b>	